Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A	or the	2023 calend	ar year, or tax year beginning , 2023, and endi	ng	, 20				
В	Check if a	applicable:	C Name of organization DALLAS HEBREW FREE LOAN ASSOCIATION	D	Employer identification number				
<u></u>	Address c	change	Doing business as		51-0148138				
□ N	Name cha	ange	Number and street (or P.O. box if mail is not delivered to street address) Room/suit	te E	Telephone number				
<u> </u>	nitial retu	irn	PO BOX 671235		(214) 696-8008				
∐ F	inal retur	m/terminated	City or town, state or province, country, and ZIP or foreign postal code	G	G Gross receipts				
	Amended	return	DALLAS, TX 75367-1235		s 228,230				
	Application	n pending	F Name and address of principal officer: JEFF GLASSMAN	H(a) Is this a group	return for subordinates? Yes X No				
			SAME AS C ABOVE	H(b) Are all subo	rdinates included? Yes No				
1 1	ax-exemp	pt status: X	501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527	If "No," attac	ch a list. See instructions				
J V	Vebsite:		J. DHFLA . ORG	H(c) Group exem	option number				
_			Corporation Trust Association Other L Year of formation: 193	M State	of legal domicile: TX				
Pa		Summar							
	1		be the organization's mission or most significant activities: THE MISSION OF DA	Anna a faire and anna					
9		ASSOCIAT	MUNITY WHO	HO ARE IN NEED BY					
lan		PROVIDIN	G INTEREST FREE LOANS. DHFLA IS PART OF THE INTERNATIONAL	JEWISH E	REE LOAN MOVEMENT.				
err									
30	2		ox I if the organization discontinued its operations or disposed of more than 25% of its ne	et assets.	4				
∞8	3		oting members of the governing body (Part VI, line 1a)	N	3 31				
Activities & Governance	4		dependent voting members of the governing body (Part VI, line 1b)	• • • • •	4 31				
	5		of individuals employed in calendar year 2023 (Part V, line 2a)		5 1				
	6	Total number	of volunteers (estimate if necessary)		6				
-	7a	Total unrelate	ed business revenue from Part VIII, column (C), line 12		7a 0				
	b	Net unrelated	business taxable income from Form 990-T, Part I, line 11		7b 0				
				Prior Year	Current Year				
	8	Contributions	and grants (Part VIII, line 1h)	154,5	78 195,681				
Revenue	9		vice revenue (Part VIII, line 2g)		0				
	10	Investment in	ncome (Part VIII, column (A), lines 3, 4, and 7d)	14,7	15 32,175				
	11		ie (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		30 374				
	12		e - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	169,3	23 228,230				
	13	Grants and s	imilar amounts paid (Part IX, column (A), lines 1-3)		0				
	14	Benefits paid	to or for members (Part IX, column (A), line 4)		0				
S	15	Salaries, other	er compensation, employee benefits (Part IX, column (A), lines 5-10)	113,0	33 107,650				
Expenses	16a	Professional	fundraising fees (Part IX, column (A), line 11e)	231,77	0				
bei	b	Total fundrais	sing expenses (Part IX, column (D), line 25)1,120						
Ä	17	Other expens	ses (Part IX, column (A), lines 11a-11d, 11f-24e)	37,3	65 41,146				
	18	Total expens	es. Add lines 13-17 (must equal Part IX, column (A), line 25)	150,3	98 148,796				
	19	Revenue les	s expenses. Subtract line 18 from line 12	18,9	25 79,434				
or			Begin	nning of Current Y	ear End of Year				
Net Assets or Fund Balances	20	Total assets	(Part X, line 16)	1,686,2	25 1,786,418				
Ass	21	Total liabilitie	s (Part X, line 26)	7	69 1,117				
Net Fire	22	Net assets of	r fund balances. Subtract line 21 from line 20	1,685,4	56 1,785,301				
Pa	rt II	Signatu	re Block						
			lare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledges and statements, and to the best of my knowledges and statements.	edge and belief, it is	5				
uue,	COTTECT, a	and complete. Det	claration of preparer (other than officer) is based on all information of which preparer has any knowledge.		T				
		MICH	AEL RADOFF						
Sig	n	Signature of office	er		Date				
Her	e	MICH	AEL RADOFF, PRESIDENT						
		Type or print nam	ne and title						
		Print/Type pre	parer's name Preparer's signature Qate	Check	if PTIN				
Paid	b	Jennife	er S Hill 03-13-2024	self-employe	P00236976				
Pre	parer			irm's EIN					
	Only			hone no.					
		1 mm 9 7(5),003 5	Rockwall TX 75087		72-270-5452				
May	the IRS	discuss this	return with the preparer shown above? See instructions						
			on Act Notice, see the separate instructions.		Form 990 (2023)				

Forn	m 990 (2023) DALLAS HEBREW FREE LOAN ASSOCIATION	51-014B138	Page 2
Pa	art III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		🔲
1	Briefly describe the organization's mission:		
	THE MISSION OF DALLAS HEBREW FREE LOAN ASSOCIATION IS TO ASSIST PEOPLE OF THE		LLAS
	JEWISH COMMUNITY WHO ARE IN NEED BY PROVIDING INTEREST FREE LOANS, DHFLA IS I	PART OF THE	
	INTERNATIONAL JEWISH FREE LOAN MOVEMENT.	***************************************	
2	Did the organization undertake any significant program services during the year which were not listed on the		
	prior Form 990 or 990-EZ?	П Yes	x No
	If "Yes," describe these new services on Schedule O.		Δ
3	Did the organization cease conducting, or make significant changes in how it conducts, any program		
	services?	· · · 🗌 Yes	X No
	If "Yes," describe these changes on Schedule O.	_	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by	y	
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	S,	
	the total expenses, and revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$ 93,878 including grants of \$) (Revenue	S	
	AS OF DECEMBER 31, 2023, DHFLA HAS OUTSTANDING LOANS TOTALING \$1,138,675 NO I		' NS. THESI
	LOANS HAVE BEEN DISBURSED FOR REASONS FROM EMERGENCIES TO STUDENT LOANS.	RIBIDOI DOA	110. 111101
			-

4b	(Code:) (Expenses \$ including grants of \$) (Revenue	c	
7.0	(Code:) (Expenses 5) (Revenue	\$)

			~~ ***********************************
·····			
4c	(Code:) (Expenses \$ including grants of \$) (Revenue	S)

			·
		W	**************************************
		V-104-100-100-100-100-100-100-100-100-100	
		pp	engant destributes to the telephone to the segment of the section
4d	Other program services (Describe on Schedule O.)		
	(Expenses \$ including grants of \$) (Revenue \$)	
40	Total program service expenses 02 070	· · · · · · · · · · · · · · · · · · ·	·

Part IV

			Yes	No
1	is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	ļ
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	١,		
E	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		.,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			X
٠	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	<u> </u>		_^_
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	<u> </u>		_^_
_	complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a	-		
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.			
ä	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	х	
-	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	116		х
(Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
(Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
1	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a				
	Schedule D, Parts XI and XII	12a		Х
b	· · · · · · · · · · · · · · · · · · ·			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	126		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a		14a		X_
þ	33 3			
	fundraising, business, investment, and program service activities outside the United States, or aggregate	١,,,		
45	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	146		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	15		
16	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	10		X
16		140		,,,
47	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		\ \v
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	-''		<u> </u>
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		v
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			Х
13	If "Yes," complete Schedule G, Part III	19		₩
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
zva b		20b		_^_
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х
		<u> </u>		

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), fine 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Parl X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (See the Schedule			
	L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	286		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization fiquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35 a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
-	19? Note: All Form 990 filers are required to complete Schedule O	38	х	<u> </u>
Par				h3
	Check if Schedule O contains a response or note to any line in this Part V		·····	<u> </u>
	t i		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			Will.
	reportable gaming (gambling) winnings to prize winners?	1c	Х	<u></u>

Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a	1		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	. 2ь	х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	. За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	. 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			-
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 4a		x
b	If "Yes," enter the name of the foreign country	_		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	1914		
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	. 5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	. 5b		Х
¢	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	ļ	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a	ļ	X
Ь	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
_	gifts were not tax deductible?	6b	1 10 0 0 0 0 0 0 0	U/10/04/1909
7	Organizations that may receive deductible contributions under section 170(c).	1000		
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	ļ		X
Ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		ļ
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		ĺ
al.	required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e f	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	ş		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<u> </u>		X X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the		600000	100000
	sponsoring organization have excess business holdings at any time during the year?	. 8	* ************************************	344887.00
9	Sponsoring organizations maintaining donor advised funds.			NATIONAL S
а	Did the sponsoring organization make any taxable distributions under section 4956?	9a	* * * * * * * * * * * * * * * * * * *	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	. 9b		1
10	Section 501(c)(7) organizations. Enter:	43344	2000	
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, fine 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		<u> </u>
ь	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	1000	19.00 to A
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
_	the organization is licensed to issue qualified health plans			
C 145	Enter the amount of reserves on hand	445	i i i i i i i i i i i i i i i i i i i	indiada:
14a b	Did the organization receive any payments for indoor tanning services during the tax year?	}	-	X
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	140	 	
,,,	excess parachute payment(s) during the year?	. 15		v
	If "Yes," see the instructions and file Form 4720, Schedule N.		18 1649	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16	1 4 4 4 7 6	х
	if "Yes," complete Form 4720, Schedule O.	68898	94.554	
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities	1 1 1 1 1 1 1 1 1		1
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	. 17		
	If "Yes." complete Form 6069.		6.452	

Form 990 (2023) DALLAS HEBREW FREE LOAN ASSOCIATION 51~0148138 Page 6 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No Enter the number of voting members of the governing body at the end of the tax year 31 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Ь Enter the number of voting members included in line 1a, above, who are independent 1b 31 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 any other officer, director, trustee, or key employee? 2 X 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? 3 х 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 X 6 Did the organization have members or stockholders? 6 Х Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? х Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 82 X d8х is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Х Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a Х If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a Х b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b X Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c x 13 Did the organization have a written whistleblower policy? 13 X 14 14 X 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a X Other officers or key employees of the organization 15b х If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a X b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website X Another's website X Upon request Other (explain on Schedule O) 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records.

JEFF GLASSMAN (214) 696-8008, PO BOX 671235, DALLAS, TX 75367-1235

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Form	990	(2023)

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - · List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

				((C)					
(A) Name and title	(B) Average hours per week	Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/	(E) Reportable compensation from related organizations (W-2/	(F) Estimated amount of other compensation from the
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	1099-MISC/ 1099-NEC)	1099-MISC/ 1099-NEC)	organization and related organizations
(1)ERIC FELDMAN	1.00									
DIRECTOR		X						0	0	0
(2)DAVID FEYGENSON	1.00									
DIRECTOR		Х						0	0	0
(3) ARONA ACKERMANN	1.00									
DIRECTOR		Х						0	0	0
(4) STACY BARNETT	1.00									
DIRECTOR		X						0	0	0
(5)DAVID BRICKMAN	1.00									
DIRECTOR		Х						0	0	0
(6) JOSH GOLDSTEIN	1.00									
BOARD LIASON		Х						0	0	0_
(7) HARRIET GROSS	1.00				ļ					
DIRECTOR		X						0	0	0
(8)GLENNA HECHT	1.00									
DIRECTOR		Х						0	0	0
(9)MICHAEL GENISH	1.00									
DIRECTOR		х						0	0	0_
(10)ABBY FUQUA	1.00									
DIRECTOR		х						0	0	0
(11)ARTHUR SKIBELL	1.00									
DIRECTOR		x						0	0	0
(12)ALAM TOLMAS										
VP		x		х				0	o	0
(13)TAYLA SHULKIN	1.00									***
SECRETARY		x		х				0	0	0
(14) JEFF GLASSMAN	1.00									
DIRECTOR		x		х				0	0	0

51-0148138

Part VII Section A. Officers, Directors, 1	rustees, r	(ey t	:mp	HOY	/ee	s, an	ан	lignest Compo	ensated Emp	loyees (continued)
				1	(C)					
(A)	(B)	Position			(D)		(E)	(F)		
Name and title	Average	, ,				han one		Reportable	Reportable	Estimated amount
Haine and acc	hours	1	box, unless person is both an officer and a director/trustee)			compensation	compensation	of other		
	per week					from the	from related	compensation		
	(list any	0 =	 - 		7	ъ т	71	organization (W-2/	organizations (W-2/	from the
	hours for	Individual trustee or director	nstitutional trustee	Officer	Key employee	를	Former	1099-MISC/ 1099-NEC)	1099-MISC/ 1099-NEC)	organization and related organizations
	related	ecto	ution	24	dus	yes c	Ē	, and 1120,	(000-1420)	related of gentledions
	organizations	7 8	<u>a</u>		loye	, on				
	dotted line)	stee	uste		G)ens				
	donce sine,		ñ			Highest compensated employee				
(15)DAVID BAYNASH	1.00									
TREASURER		Х		Х				0	0	0
(16)BARBARA MISKIN	1.00									
VP		х		х				0	0	0
(17)DAVID KRONICK	1.00									
IMMEDIATE PAST PRESIDENT		x		х				0	0	0
(18)										
(19)	<u> </u>	<u> </u>								
1.0/										
(20)										
(20)		1								
1943	****									
(21)										Contraction
										<u> </u>
(22)										
(23)										
(24)										4
(25)			İ							
										•
1b Subtotal										
c Total from continuation sheets to Part VII, Sect	ion A .									
d Total (add lines 1b and 1c)								0	0	0
2 Total number of individuals (including but n								eceived more the	an \$100,000 of	
reportable compensation from the organiza						,				0
	***************************************									Yes No
3 Did the organization list any former officer, director,	trustee kevie	enzejero	ee o	r hia	hest	compe	ะกรล	ted		
employee on line 1a? If "Yes," complete Schedule J										3 x
4 For any individual fisted on line 1a, is the sum of re										3 X
organization and related organizations greater than ا						cuule J	ior s	sucri		
individual						• • • ·				4 X
5 Did any person listed on line 1a receive or accrue	•		-			_	ıızatı	on or individual		
for services rendered to the organization? If "Yes," o	omplete Sche	dule J	for s	uch j	oers	on .				5 X
Section B. Independent Contractors										A
1 Complete this table for your five highest co										
compensation from the organization. Repor	rt compensa	ation f	or th	ne c	aler	ndar y	ear	ending with or w	ithin the organi	zation's tax year.
(A)								(B)		(C)
Name and business addres	s							Description of service	es	Compensation
						l				
									<u> </u>	***************************************
	***************************************							·		
2 Total number of independent contractors (in	ncludina but	not li	mite	ed to	the	se lis	ted	above) who		
received more than \$100,000 of compensa	_									
received more than produced of compensa	COLCINOSII WI	~ v.y.	A 1146	4601					109000000	

Form 990 (2023) DALLAS HEBREW FREE LOAN ASSOCIATION

Part VIII Statement of Revenue

		Check if Schedule O contains a respo	nse or note to a	ny line in this Part V	'III		
The state of the s		·		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
	1a	Federated campaigns	la				
23 00	Ь	Membership dues	lb				
unt	С	Fundraising events	lc				
ر اع اع	d	Related organizations	ld				
Sifts ar A	е	Government grants (contributions)	le				
imil.	f	All other contributions, gifts, grants,					
er S		and similar amounts not included above	lf 195,6	81			
	9	Noncash contributions included in					
Contributions, Gifts, Grants and Other Similar Amounts		lines 1a-1f	lg \$				
	h	Total. Add lines 1a-1f		- 195,681			
			Business Cod	le			
ø	2a						
ه چَ	ь						
gram Ser Revenue	C						
eve eve	d						
Program Service Revenue	e						
<u>~</u>	1	All other program service revenue	L				
	9	Total. Add lines 2a-2f		•			
	3	Investment income (including dividends, interes other similar amounts)		. 32,175			32,175
	4	Income from investment of tax-exempt bond pro		•			
	5	Royalties		•			
		(i) Real	(ii) Personal				
	1	Gross rents 6a					
	1	Less: rental expenses 6b					
	Į	Rental income or (loss) 6c					
	ď	Net rental income or (loss)	· · · · · · · · · · · · · · · · · · ·	• Variation to the superior of			
	7a	Gross amount from (i) Securities	(ii) Other				
		sales of assets					
		other than inventory 7a					
au	Ь	Less: cost or other basis					
evenue		and sales expenses 7b					
eve	}	Gain or (loss) 7c					
Other Re	ŧ	Net gain or (loss)		Agineralarenskihaga skapen			
the	ва	Gross income from fundraising	never allers				
0		events (not including \$	***************************************				
		of contributions reported on line					
		}-	8a				
	ļ	- <u>-</u>	86				
	1	Net income or (loss) from fundraising events					
	Ja	Gross income from gaming	00				
	_	´	9a				
	}	' L	9b)		***************************************		
	1	(,)					
	10a	Gross sales of inventory, less returns and allowances	10a				
	Ь	}-	106				
	ŧ	-		A special substantial design of the control of the		ja opa ja sa kon ad Sobora Sobia da Para 1996A	
	<u> </u>	Track moonle or glossy worn sales of inversory	Business Co	N 1 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
র্	11a	OTHER	900099	374	374		
Miscellanous Revenue	ь			2/4	J/4		
ella	c		_				
isci Re		All other revenue					
Σ		Total. Add lines 11a-11d	L	. 374			
	L	Total revenue. See instructions			374	0	32,175

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (A) (B) Do not include amounts reported on lines 6b, 7b, Total expenses Program service Management and Fundraising 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic individuals. See Part IV, line 22 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 7 Other salaries and wages 100,000 70,000 30,000 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 10 7,650 5,355 2,295 Fees for services (nonemployees): а b C Accounting 7,250 7,250 d Professional fundraising services. See Part IV, line 17 . . . f 2,194 2,194 Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) 12 Advertising and promotion 1,120 1,120 13 Office expenses 4,016 3,732 284 <u>6,7</u>99 14 Information technology 15,733 8,934 15 16 900 900 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 1,670 1,169 501 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) PROGRAM EXPENSE 4,401 4,401 LOAN PROCESSING FEES 2,484 2,484 С DUES 1,205 1,205 BANK CHARGES (89)(62) (27)£ All other expenses 262 262 Total functional expenses. Add lines 1 through 24e 25 148,796 93,878 53,798 1,120 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

Total liabilities and net assets/fund balances

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 1 Cash - non-interest-bearing 230,426 170,822 2 2 6,401 11,627 3 3 4 4 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 1,040,805 1,138,675 8 Inventories for sale or use 8 9 Prepaid expenses and deferred charges 9 Land, buildings, and equipment: cost or other 10a basis. Complete Part VI of Schedule D 10a 10,679 þ 10b 10c 10,679 11 Investments - publicly traded securities 406,402 11 461,384 12 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related. See Part IV, line 11 13 14 14 Other assets. See Part IV, line 11 15 15 2,191 3,910 16 Total assets. Add lines 1 through 15 (must equal line 33) 16 1,686,225 1,786,418 17 17 1,117 769 18 18 19 19 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 Total liabilities. Add lines 17 through 25 769 26 1,117 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 27 Net assets without donor restrictions 27 1,685,456 1,785,301 28 Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 30 Paid-in or capital surplus, or land, building, or equipment fund 30 31 Retained earnings, endowment, accumulated income, or other funds 31 32 32 1,685,456 1,785,301

33

1,686,225

	1990 (2023) DALLAS HEBREW FREE LOAN ASSOCIATION	51-0148138	ì	Pa	ige 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		228,	230
2	Total expenses (must equal Part iX, column (A), line 25)	2		148,	796
3	Revenue less expenses. Subtract line 2 from line 1	3		79,	434
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,	685 <i>,</i>	456
5	Net unrealized gains (losses) on investments	5		20,	411
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, cofumn (B))	10	1,	785,	301
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII		+ B y		
1	Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain on			Yes	No
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or	Ī			12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	reviewed on a separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis	ľ			
b	Were the organization's financial statements audited by an independent accountant?		2b		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a	Ī			
	separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			·	
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain on				21 (1 (1) 21 (1) 21 (1)
	Schedule O.]:			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the	1			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		х
þ	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	Γ			
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		

EEA

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ,

Go to www.irs.gov/Form990 for instructions and the latest information.

formation. Inspection

iaine oi	the organization					Employer identification	number		
ALLA	AS HEBREW FREE LOAN ASSOC	IATION				51-014813	8		
Part I			l organizations mus	t comple	te this p				
he orga	panization is not a private foundation bec								
1	A church, convention of churches, or a	association of churc	thes described in section	170(b)(1)(۹)(i).				
2	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)								
3	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).								
4	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the								
	hospital's name, city, and state:								
5	An organization operated for the ben-	efit of a college or o	university owned or opera	ted by a go	vernmenta	al unit described in	**************************************		
_	section 170(b)(1)(A)(iv). (Complete F	· ·	,	, ,					
6	A federal, state, or local government o	r governmental uni	t described in section 170	(b)(1)(A)(v	r).				
7	An organization that normally receive					n the general public			
	described in section 170(b)(1)(A)(vi)	. (Complete Part II.))						
8 [A community trust described in section	п 170(b)(1)(A)(vi).	. (Complete Part II.)						
9 [An agricultural research organization	described in s ectio	n 170(b)(1)(A)(ix) operate	ed in conjun	ction with a	land-grant college			
	or university or a non-land-grant colle	ege of agriculture (s	see instructions). Enter th	e name, cit	y, and state	e of the college or			
	university:								
10	X An organization that normally receive								
	receipts from activities related to its e support from gross investment incom	exempt functions, s	ubject to certain exception	ns; and (2)	no more th	nan 33 1/3% of its			
	acquired by the organization after June	e 30, 1975. See see	ction 509(a)(2). (Complete	e Part III.)	i o i i taxy ii	OII) DUSINESSES			
11 [An organization organized and operate	ed exclusively to tes	st for public safety. See se	ction 509(a	a)(4).				
12	🔲 An organization organized and opera	ted exclusively for	the benefit of, to perform	the function	ns of, or to	carry out the purposes	of		
	one or more publicly supported organi	zations described is	n section 509(a)(1) or sec	ction 509(a	ı)(2). See s	ection 509(a)(3). Check	<		
	the box on lines 12a through 12d that	t describes the type	e of supporting organization	on and com	iplete lines	12e, 12f, and 12g.			
а	Type I. A supporting organization	operated, supervis	ed, or controlled by its sup	ported orga	anization(s)	, typically by giving			
	the supported organization(s) the	power to regularly	y appoint or elect a majori	ty of the di	rectors or ti	rustees of the			
	supporting organization. You mu	st complete Part l'	V, Sections A and B.						
b	Type II. A supporting organization	supervised or con	trolled in connection with it	s supported	d organizati	on(s), by having			
	control or management of the su	pporting organizati	on vested in the same pe	rsons that	control or n	manage the supported			
	organization(s). You must comp	lete Part IV, Section	ons A and C.						
c	Type III functionally integrated.	A supporting organ	nization operated in conne	ction with, a	and function	nally integrated with,			
	its supported organization(s) (see	instructions). You	must complete Part IV, S	Sections A	, D, and E.	ı			
d	Type III non-functionally integr	ated. A supporting	organization operated in o	onnection v	with its sup	ported organization(s)			
	that is not functionally integrated.	The organization	generally must satisfy a d	istribution r	equiremen	t and an attentiveness			
	requirement (see instructions). Yo	ou must complete	Part IV, Sections A and	D, and Pa	rt V.				
е	Check this box if the organization	received a written	determination from the II	RS that it is	a Type I, T	Гуре II, Туре III			
	functionally integrated, or Type III	I non-functionally in	ntegrated supporting orga	nization.			processorates		
	Enter the number of supported organization			· · · · ·			* • •		
g	Provide the following information about	the supported orga	anization(s).	1					
	(i) Name of supported organization	(ii) ElN	(iii) Type of organization (described on lines 1-10	(iv) is the or listed in you	-	(v) Amount of monetary support (see	(vi) Amount of other support (see		
			above (see instructions))	docum		instructions)	instructions)		
				Yes	No				
A)									
B)									
C)									
			***************************************		***************************************				
D)									
Ε)									
atal				26000 days 600	254 54 54 54 54 54 54				

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2019 (b) 2020 (c) 2021 (d) 2022 (e) 2023 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total, Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4 . Section B. Total Support Calendar year (or fiscal year beginning in) (e) 2023 (a) 2019 (b) 2020 (c) 2021 (d) 2022 (f) Total 7 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First 5 years, If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage % 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) 15 % Public support percentage from 2022 Schedule A, Part II, line 14 16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check П this box and stop here. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Support Schedule for Organizations Described in Section 509(a)(2) Part III

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	92,808	146,967	268,437	154,578	195,681	858,471
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5	92,808	146,967	268,437	154,578	195,681	858,471
	Amounts included on lines 1, 2, and 3	32,000	130/30/	200/33/	134,5,0	133,001	030,471
	received from disqualified persons		14,079	2,934			17,013
b	Amounts included on lines 2 and 3		14,079	2,334			17,013
-	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						4
8	Public support. (Subtract line 7c from		14,079	2,934			17,013
U	, ,						
Conti	line 6.)						841,458
		() 0040	(1.) 0000	1) 0004	4 1) 0000	() 0000	75 T ()
	dar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9	Amounts from line 6	92,808	146,967	268,437	154,578	195,681	858,471
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources -	48,053	10,689	8,999	14,715	32,175	114,631
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
C	Add lines 10a and 10b	48,053	10,689	8,999	14,715	32,175	114,631
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)	14,315		10,510	30	374	25,229
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	155,176	157,656	287,946	169,323	228,230	998,331
14	First 5 years. If the Form 990 is for the org						
	organization, check this box and stop here				-		П
Section	on C. Computation of Public Suppor						Lud
15	Public support percentage for 2023 (line 8			3. column (f))		15	84.29 %
16	Public support percentage from 2022 Scho		•			16	84.84 %
	on D. Computation of Investment Inc						04.04
17	Investment income percentage for 2023 (lin		··	ine 13. column	(f))	17	11.00 %
18	Investment income percentage from 2022					18	11.00 %
19a	33 1/3% support tests - 2023. If the organi						
ıva	17 is not more than 33 1/3%, check this box						_
h		-	_			-	ation χ
b	33 1/3% support tests - 2022. If the organization of						Г
20	line 18 is not more than 33 1/3%, check this box an	•	•	-			H
20	Private foundation. If the organization did	not check a bo	x on line 14, 19	a, or 19b, chec	K this box and	see instructions	·

I SE I SE

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(8) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- B Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
Í	3b		
3)	3c		
	4a		
	4b		
	4c		
	40		
	5a 5b		
	5c		
	6		
	7		
	8		
	9a		
	9b	ākļā)	
	9c		
	10a		
ved	10b le A (Fo		0) 2023
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Part	IV Supporting Organizations (continued)			
			Yes	Nο
11	Has the organization accepted a gift or contribution from any of the following persons?			13.7
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
	provide detail in Part VI.	11c		
Section	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			1 A 3 3 3 4
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			N. W.
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Section	on C. Type II Supporting Organizations	*******************		
			Yes	Nο
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Section	on D. All Type III Supporting Organizations			
			Yes	Nο
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI	MARKO		WW.
_	how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
	on E. Type III Functionally Integrated Supporting Organizations			,
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins	tructi	ons).	
a	The organization satisfied the Activities Test. Complete line 2 below.			
Ь	The organization is the parent of each of its supported organizations. Complete line 3 below.			
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).	1		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's			
	involvement, one or more of the organization's supported organization(s) would have been engaged in? If			
	"Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would	Harris Vever		
	have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each		35(4)	HE
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

	de A (Form 990) 2023 DALLAS HEBREW FREE LOAN ASSOCIATION		51-01481	.38 Page (
Part				
1	Check here if the organization satisfied the Integral Part Test as a qualifying to		` .	,
	instructions. All other Type III non-functionally integrated supporting organization	ation	s must complete Sections A	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection			
	of gross income or for management, conservation, or maintenance of			
	property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see	Ţ		
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d	***************************************	
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3	***************************************	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7	······································	
	Minimum Asset Amount (add line 7 to line 6)	8	***************************************	
Sect	ion C - Distributable Amount	-1		Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		····

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

6

Schedu	e A (Form 990) 2023 DALLAS HEBREW FREE LOAN A V Type III Non-Functionally Integrated 509(a)(3	ASSOCIATION 3) Supporting Organi	51-0 zations (continued		3138 Page 7
	on D - Distributions	7 1		1	Current Year
1	Amounts paid to supported organizations to accomplish e	yemnt numoses		1	
2	Amounts paid to perform activity that directly furthers exer		ad		
_	organizations, in excess of income from activity	Tipt purposes or support	cu	2	
3	Administrative expenses paid to accomplish exempt purpo	nees of supported organ	izatione	3	
4	Amounts paid to acquire exempt-use assets	Jaca of aupported organi	izations	4	MINITED TO THE TOTAL THE TOTAL TO AL TO THE
5	Qualified set-aside amounts (prior IRS approval required) -	provide details in Part V	ff)	5	
6	Other distributions (describe in Part VI). See instructions.	provide details in Fart v	"	6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which	the organization is rosp	onciuo.		
Ü	(provide details in Part VI). See instructions.	i the organization is resp	ulisive	8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
	Line o amount divided by line 9 amount		(ii)	וטו	/:::\
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(") Underdistribution Pre-2023	ıs	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023			1	
	(reasonable cause required - explain in Part VI). See				
	instructions.				
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
С	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
	Applied to 2023 distributable amount				
ì	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from				
	Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	······································				2000 - 100 -
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
_	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
ŭ	and 4b from line 1. For result greater than zero, <i>explain</i> in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
,	and 4c.				
8	Breakdown of line 7:	\$20\$2500 \$440\$24A50\$450\$400\$200\$		14393 () 33994 ()	

a	Excess from 2019				
b	Excess from 2020			4 1964 A	
C	Excess from 2021				
d	Excess from 2022				
_	ENTERS TOO ALLAS	 Los Compositions de la companya de la composition della composition del	新聞的報告的表現的表現的報告的報告的表現的報告的報告	era eraille	4、1、1、1、1、1、1、1、1、1、1、1、1、1、1、1、1、1、1、1

Schedule A (Form 990) 2023

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection Employer identification number

OMB No. 1545-0047

ALL	AS HEBREW FREE LOAN ASSOCIATION		51-0148138
Pa	rt I Organizations Maintaining Donor Advised F		counts
	Complete if the organization answered "Yes" or	n Form 990, Part IV, line 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in donor advised	1
	funds are the organization's property, subject to the organizati	on's exclusive legal control?	Yes N
5	Did the organization inform all grantees, donors, and donor ac	Ivisors in writing that grant funds can be us	sed
	only for charitable purposes and not for the benefit of the done	or or donor advisor, or for any other purpos	
	conferring impermissible private benefit?		Yes N
ar	t II Conservation Easements		
	Complete if the organization answered "Yes" o	n Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (for example, recreation	or education) Preservation of	a historically important land area
	Protection of natural habitat	Preservation of	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contribution in the form of	a conservation
	easement on the last day of the tax year.		Held at the End of the Tax Yo
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
c	Number of conservation easements on a certified historic stru	cture included on line 2a	2c
d	Number of conservation easements included on line 2c, acqu	ired after July 25, 2006, and not	
	on a historic structure listed in the National Register		2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the o	organization during the
	tax year		
4	Number of states where property subject to conservation ease	ement is located	
5	Does the organization have a written policy regarding the peri	odic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it	holds?	Yes N
6	Staff and volunteer hours devoted to monitoring, inspecting, h	andling of violations, and enforcing conser-	vation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enforcing conservatio	n easements during the year
В	Does each conservation easement reported on line 2d above	satisfy the requirements of section 170(h)((4)(B)(i)
9	In Part XIII, describe how the organization reports conservation	n easements in its revenue and expense s	statement and balance
	sheet, and include, if applicable, the text of the footnote to the	organization's financial statements that de	scribes the
	organization's accounting for conservation easements		
ar	t III Organizations Maintaining Collections		Other Similar Assets
	Complete if the organization answered "Yes" o	n Form 990, Part IV, line 8.	
ła	If the organization elected, as permitted under FASB ASC 958	, not to report in its revenue statement and	i balance sheet works
	of art, historical treasures, or other similar assets held for public	lic exhibition, education, or research in furti	herance of public
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describes these items.	
b	If the organization elected, as permitted under FASB ASC 958	, to report in its revenue statement and bal	lance sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in further	rance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		\$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical trea		
	following amounts required to be reported under FASB ASC 9	·	
а	Revenue included on Form 990, Part VIII, line 1	_	\$
b	Assets included in Form 990, Part X		

Par	t III Organizations Maintaining	Collections of	Art, Historic	cal Treasure	s, or Oth	ner Similar Ass	ets (continued)
3	Using the organization's acquisition, accession	on, and other records	, check any of t	he following that	make signi	ficant use of its	
	collection items (check all that apply):		-	_	_		
а	Public exhibition		a ∏ i	oan or exchang	e program		
b	Scholarly research						
c	Preservation for future generations						
4	Provide a description of the organization's co	diections and evolain	how they fudhe	r the organizatio	in's eyemnt	numose in Parl	
-	XIII.	ACCEPTED TO CAPITAL	now they lot the	inc organizatio	ms exempt	parpose arr arr	
5	During the year, did the organization solicit or	r receive donations of	art historical to	reacure or othe	ar cimilar		
3	assets to be sold to raise funds rather than to						Yes No
Pari	IV Escrow and Custodial Arra		it of the organi	zation's collectio	(1)		
	Complete if the organization		on Form 99	0 Part IV li	ne 9 or r	eported an amo	ount on Form
	990, Part X, line 21.	answered res	011 7 01111 00	, , , u,, , , , , , , , , , , , , , , ,	110 0, 01 1	oportos un um	
40	Is the organization an agent, trustee, custodia	an ar other intermedia	ny fac contribut	ione or other ac	ote not		
1a		and of other literifieds	•				. Yes No
L							· [] les [] llo
b	If "Yes," explain the arrangement in Part XIII	and complete the lond	wing table.		I	\	ount
_	Beginning balance				40		ouin
c							
a	Additions during the year						,
e	Distributions during the year				ļ		
f	Ending balance				1		
2a	Did the organization include an amount on Fo				_		
b	If "Yes," explain the arrangement in Part XIII.	Check here if the exp	planation has be	en provided on	Part XIII		Ц
Par			a. Farm 0/	00 Deat 1/ 16	10		
	Complete if the organization	T				**************************************	
		(a) Current year	(b) Prior yea	r (c) Two y	ears back	(d) Three years back	(e) Four years back
1a	Beginning of year balance		***************************************				
b	Contributions						
C	Net investment earnings, gains, and						\$
	losses	······					
d	Grants or scholarships			.,,			
ę	Other expenditures for facilities and						
	programs						
f	Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the curr	ent year end balance	(line 1g, colum	n (a)) held as:			
а	Board designated or quasi-endowment	%					
b	Permanent endowment %						
С	Term endowment %						
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.					
3a	Are there endowment funds not in the posses	ssion of the organizati	on that are hel	d and administer	ed for the		
	organization by:						Yes No
	(i) Unrelated organizations?			<i></i>			. 3a(i)
	(ii) Related organizations?						. 3a(ii)
b	If "Yes" on line 3a(ii), are the related organiza						. 36
4	Describe in Part XIII the intended uses of the						<u> </u>
	VI Land, Buildings, and Equip						
	Complete if the organization		on Form 99	0. Part IV. li	ne 11a. S	See Form 990. I	Part X. line 10.
	Description of property	(a) Cost or other		Cost or other basis	1	Accumulated	(d) Book value
	σσσειρασει σε μεσραέτη	(a) Cost of othe	' '	(other)	1	epreciation	for the same
12	Land		<u> </u>		0.50.00000		
1a h		* •			100000000000000000000000000000000000000	parameter (1997)	
b	Buildings						
C	Leasehold improvements	• •		** **	.	3,0, 550	
d	Equipment			10,679		10,679	
e ~	Other		40: * ::	/ <i>f</i> 21			
Lotal.	Add lines 1a through 1e. (Column (d) must equa	ai rorm 990. Part X. lil	i ⊫ TUC. COIUMIN	ioi		<i></i> .	

Part VII	Complete if the organization ans		m 990, Part IV, li	ne 11b. See Form	990, Part X, line 12.
	(a) Description of security or category (including name of security)		(b) Book value	(c) Me	ethod of valuation: d-of-year market value
(1) Financial o	lerivatives				
(2) Closely-he	Id equity interests				
(3) Other					
(A)	***************************************				
(B)	***************************************				
(C)					
(D)					
(E) (F)					
(G)					
(H)					
**************************	(b) must equal Form 990, Part X, line 12, col.	(B))			
Part VIII	Investments - Program Relate	d			
***************************************	Complete if the organization ans	swered "Yes" on For	1	ne 11c. See Form	990, Part X, line 13.
	(a) Description of investment		(b) Book value		athod of valuation: d-of-year market value
(1)					
(2)	***************************************				
(3)					
(4)					
(5)	West Manual Manu				
(6)					
(7)			<u> </u>		***************************************
(8)					
(9)	(b) must equal Form 990, Part X, line 13, col.	(D))			
Part IX	Other Assets	. (B))	***************************************		
Lamasans and	Complete if the organization ans	swered "Yes" on For	m 990. Part IV. li	ne 11d. See Form	990. Part X. line 15.
		(a) Description			(b) Book value
(1)				***************************************	
(2)					
(3)					
(4)					
(5)					
(6)	W			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
(7)					
(8)					
(9)					
	(b) must equal Form 990, Part X, line 15 col.	(B))			
Part X	Other Liabilities		000 D+ N/ E	44 44f C	C 000 D V
	Complete if the organization ans line 25.	swered tes on For	m 990, Pan IV, II	ne He or Ht. See	: Form 990, Part X,
1.	(a) Description of liability	(b) Book v	ralue		
(1) Federal i	ncome taxes				
(2)					
(3)					
(4)			***************************************		
(5)	***************************************				
(6)					
(7)					
(8)					
(9)	45				
Total. (Column (b) must equal Form 990, Part X, line 25 col. (B))				

Part	XI Reconciliation of Revenue per Audited Financial Stateme		Return
	Complete if the organization answered "Yes" on Form 990, P	•	TXC(U)
1	Total revenue, gains, and other support per audited financial statements	····	T 1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	, , , , , , , , , , , , , , , , , ,	
- a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
C	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	1
e	Add lines 2a through 2d	<u></u>	
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
С	Add lines 4a and 4b		46
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5
Part	XII Reconciliation of Expenses per Audited Financial Statem	ents With Expenses p	er Return
	Complete if the organization answered "Yes" on Form 990, P	art IV, line 12a.	
1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1	, ,	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
þ	Other (Describe in Part XIII.)	4b	
C	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	* F * K F * * F & K * * * 4	5
Part			
	the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, line		X, line
2; Part 2	KI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a	additional information.	
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·····		······································	AA-16-16-16-16-16-16-16-16-16-16-16-16-16-
	MARKET THE TOTAL CONTROL OF THE TOTAL CONTROL OT THE TOTAL CONTROL OF TH		

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2023

OMB No. 1545-0047

Open to Public

Inspection

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number DALLAS HEBREW FREE LOAN ASSOCIATION 51-0148138 01. Organizational document changes (Part VI, line 4) UPDATE ACCORDING TO NEW BYLAWS APPROVED NOVEMBER 2021 02. Members or stockholder classes and rights (Part VI, line 6) THE ASSOCIATION SHALL HAVE NO VOTING MEMBERS. HOWEVER, THE ASSOCIATION MAY HAVE SUCH <u>CLASSES OF NONVOTING MEMBERS AS MAY BE DESIGNATED BY THESE BYLAWS OR FROM TIME TO TIME BY</u> RESOLUTION OF THE BOARD OF DIRECTORS. EACH CLASS SHALL HAVE THE QUALIFICATIONS, RIGHTS, PRIVILEGES, AND OBLIGATIONS DETERMINED BY THE BOARD OF DIRECTORS, PROVIDED, HOWEVER, THAT NO MEMBERS AS SUCH SHALL HAVE THE RIGHT TO VOTE OR OTHERWISE PARTICIPATE IN THE MANAGEMENT OF THE ASSOCIATION. THE BOARD OF DIRECTORS MAY ESTABLISH DUES FOR NONVOTING MEMBERS. 03. Member election for additional members (Part VI, line 7a) BOARD MEMBERS ARE NOMINATED BY THE NOMINATING COMMITTEE WHICH SOLICITS CURRENT BOARD MEMBERS FOR RECOMMENDATIONS. THE PROPOSED SLATE IS PRESENTED TO THE CURRENT BOARD OF DIRECTORS FOR APPROVAL. AT THE ANNUAL MEETING OF THE BOARD WHICH IS HELD IN THE LAST QUARTER OF THE CALENDAR YEAR AT A DATE AND TIME DETERMINED BY THE BOARD OF DIRECTORS, THE DIRECTORS ARE FORMALLY ELECTED. IF THE ELECTION OF DIRECTORS IS FOR ANY REASON NOT HELD ON THE DAY DESIGNATED FOR AN ANNUAL MEETING, THE BOARD WILL CAUSE THE ELECTION TO BE HELD AT A SPECIAL MEETING AS SOON THEREAFTER AS CONVENIENTLY POSSIBLE. 04. Governing body decisions (Part VI, line 7b) TEN (10) DIRECTORS OF THE BOARD OF DIRECTORS SHALL CONSTITUTE A QUORUM FOR THE TRANSACTION OF BUSINESS AT ANY MEETING OF THE BOARD OF DIRECTORS. WHEN A QUORUM IS PRESENT AT ANY MEETING, THE ACT OF A MAJORITY OF THE NUMBER OF DIRECTORS PRESENT AT A MEETING OF THE BOARD OF DIRECTORS AT WHICH A QUORUM IS PRESENT SHALL BE THE ACT OF THE BOARD OF DIRECTORS

Name of the organization	Employer identification number
DALLAS HEBREW FREE LOAN ASSOCIATION	51-0148138
EXCEPT TO THE EXTENT THAT A GREATER PROPORTION IS REQUIRED BY LAW, OR THE AR	TICLES OF
ORGANIZATION OR THESE BYLAWS. A DIRECTOR MAY BE REMOVED BY A VOTE OF TWO-THI	RDS OF THE
REMAINING DIRECTORS PRESENT IF IT IS DETERMINED THAT SUCH DIRECTOR'S CONTINU	ED_POSITION
WOULD BE DETRIMENTAL TO THE BOARD OF DIRECTORS, FOR EXAMPLE, BECAUSE SUCH DI	RECTOR DOES
NOT SUPPORT OR ACT IN ACCORDANCE WITH THE PURPOSES AND POLICIES OF THE ASSOC	TATION.
REMOVAL OF A DIRECTOR SHALL BE FOR CAUSE ONLY AND MAY BE ACCOMPLISHED ONLY A	FTER THE
DIRECTOR SOUGHT TO BE REMOVED HAS HAD REASONABLE NOTICE AND AN OPPORTUNITY T	O BE HEARD
BEFORE THE REMAINING PRESENT DIRECTORS. EACH DIRECTOR ENTITLED TO VOTE SHALL	HAVE ONE VOTE
ON ANY QUESTION EXCEPT AS OTHERWISE PROVIDED HEREIN, AND VOTES MAY ONLY BE C	AST IN PERSON
OR VIA VIRTUAL MEETING OR COMMUNICATION VEHICLES EXCEPT AS OTHERWISE PROVIDE	D. ANY ACTION
REQUIRED OR PERMITTED TO BE TAKEN AT ANY MEETING OF THE DIRECTORS MAY BE TAK	EN WITHOUT A
MEETING IF ALL THE DIRECTORS CONSENT TO THE ACTION IN WRITING AND THE WRITTE	N CONSENTS ARE
FILED WITH THE RECORDS OF THE MEETINGS OF THE DIRECTORS. SUCH CONSENTS SHALL	BE TREATED
FOR ALL PURPOSES AS A VOTE AT A MEETING.	
05. Governing body meeting documentation (Part VI, line 8a)	
MINUTES ARE MAINTAINED FOR ALL BOARD MEETINGS.	
06. Committee meeting documentation (Part VI, line 8b)	
MINUTES ARE MAINTAINED FOR ALL MAJOR COMMITTEE MEETINGS.	
07. Form 990 governing body review (Part VI, line 11)	
THE TREASURER AND FINANCE COMMITTEE REVIEW THE 990 DRAFT. A REPORT IS THEN M	ADE TO THE
BOARD THAT THE 990 REVIEW AND FINANCE COMMITTEE APROVAL HAS BEEN COMPLETED A	ND FILED.
08. Conflict of interest policy compliance (Part VI, line 12c)	
WRITTEN SIGNED CONFLICT OF INTEREST STATEMENTS ARE KEPT ON FILE IN THE ADMIN	ISTRATIVE

Chils page is not filed with the return. It is for your records only.) Name(s) as shown on return FEIN	8 62 62
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